HOW LOGICA CAPITAL ADVISERS USES VERA TO SECURE DATA BEYOND BOX

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Profile

Logica Capital Advisers is a California-registered investment advisor, combining specialized expertise in portfolio and risk management, quantitative analysis, and portfolio design. A long-time Box customer, Logica needed a way to protect and control their most important data, even after it had been removed from Box.

At the same time, they need to work quickly and flexibly to get their clients the best possible return.

"Vera and Box is a perfect fit for us."

—Lionel Tapiero, Managing Partner
Logica Capital Advisers

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The Challenge

As a trusted financial advisor to clients around the world, Logica's first priority is to secure, track, and control access to financial models, private account data, and their innovative investment strategies. At the same time, they need to work quickly and flexibly to get their clients the best possible return.

The firm maintains its files and manages collaboration through Box. However, with Box alone, their control over data disappeared the instant data was downloaded or copied. To comply with strict SEC regulations around data security and access control, Logica's Managing Partner Lionel Tapiero needed a way "to ensure that information and communications remain secure, and perhaps more importantly under our control, no matter where it travels."

Financial firms are under the gun to shore up their ability to meet industry security standards. The SEC is continually increasing their inspections and requirements for investment in data access controls, encryption, data loss prevention, and incident response. Vera's dynamic data protection platform is ideal for financial services and other firms who need to more securely collaborate, increase the usage of encryption and document classification, and provide durable protection for business-critical content through its full life cycle.

The Vera Solution

To address this critical security gap, Logica turned to Vera to increase the security of any file that leaves their network through email, file shares like Box or even physical USB storage.

With Vera, Logica ensures its confidential data is inaccessible by unwanted viewers and audited through its entire life cycle, even after it's been removed or shared from Box. Vera's dynamic data protection platform has accelerated cloud adoption at Logica, enabling the team to confidently put their crown jewels data into Box and maintain control anywhere those files travel.

"Vera and Box is a perfect fit for us and other financial services firms who need to extend file-level security and visibility outside the boundaries of cloud-based systems," explained Tapiero. With its strong encryption, access controls, and unique data loss protections, Vera gives Logica a platform to comply with the SEC's complex regulatory oversight today and into the future.

The Results: A Secure Financial Future for Firm

With Vera providing dynamic protection across Logica, the firm now has control over its sensitive information in Box and beyond. Information flows unimpeded between partners, associates, and clients, and confidential files are secured automatically without forcing employees to change the way they work or forcing partners to download agents or download software. Even better, they're far ahead of the SEC's requirements for encryption, access control, and audit.

For Logica, the benefits extend far into the future. Vera gives them the power to protect any kind of information shared around the firm, regardless of recipient or file type, meaning that as their practice expands, they'll have the confidence that they can protect client data and their investment strategy. They're securing their long-term return on their Vera investment.

"We must ensure that our information and communications remain secure and under our control, no matter where it travels."

—Lionel Tapiero, Managing Partner

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